UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number:

3235-0076

Expires: April 30, 2008 Estimated average burden hours per response 16.00

SEC USE ONLY					
Prefix	Serial				
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DATE R	ECEIVED				

	an amendment and name has changed, and indicate	
	ests in Liberty Square Strategic Partners IV (As	sia), L.P.
Filing Under (Check box(es) that apply		Of Section 4(6) PROCESSED
Type of Filing: New F		<u> </u>
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested abo	out the issuer	SEP 2 1.2007
Name of Issuer (Check if this is an	amendment and name has changed, and indicate cha	
Liberty Square Strategic Partners I	V (Asia), L.P	/\ IHOMSON
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Inchinancial)
Liberty Square Strategic Partners	IV (Asia), L.P., c/o Liberty Square Asset	617-747-7700
Management, L.L.C., 24 Federal Str	eet, 8th Floor, Boston, MA 02110	
Address of Principal Business Operation	ons (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Same as above		
Brief Description of Business		
Private Investment Fund		
Type of Business Organization		
□ corporation	☑ limited partnership, already formed	☐ other (please specify):
□ business trust	☐ limited partnership, to be formed	
	Month Ye	ear
Actual or Estimated Date of Incorpora	tion or Organization: 1 1 0	4 ⊠ Actual □ Estimated
Jurisdiction of Incorporation or Orga	nization: (Enter two-letter U.S. Postal Service	
abbreviation for State; CN for Canada;		D E
		
GENERAL INSTRUCTIONS		
Federal:	foring of socurities in reliance on an augustica under D	condition D or Section 466) 17 CER 220 501 of
seq. or 15 U.S.C. 77d(6).	fering of securities in reliance on an exemption under R	egulation D or Section 4(6), 17 CFR 230.301 et
	later than 15 days after the first sale of securities in the	offering. A notice is deemed filed with the U.S.
	C) on the earlier of the date it is received by the SEC a	
	the date it was mailed by United States registered or cer	
Where To File: U.S. Securities and Exchain	nge Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549.
	notice must be filed with the SEC one of which must	

Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;

 Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner
Full Name (Last Name first, if individual) Liberty Square Asset Management, L.L.C.
Business or Residence Address (Number and Street, City, State, Zip Code)
24 Federal Street, 8th Floor, Boston, MA 02110
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Niedermeyer, Thomas J. (Jr.)
Business or Residence Address (Number and Street, City, State, Zip Code)
24 Federal Street, 8th Floor, Boston, MA 02110
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner
Full Name (Last Name first, if individual)
Walton, Claire A.
Business or Residence Address (Number and Street, City, State, Zip Code)
24 Federal Street, 8th Floor, Boston, MA 02110
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☒ General and/or Managing Partner
Full Name (Last Name first, if individual)
McGetrick, Margaret
Business or Residence Address (Number and Street, City, State, Zip Code)
24 Federal Street, 8th Floor, Boston, MA 02110
Check Box(es) that Apply:
Full Name (Last Name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last Name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last Name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA

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 - · Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities
 of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

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Full Name (Last Name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)

1. Has the issuer sold, or does the issuer intend to sell, to non-nocredited investors in this offering?						B. IN	FORMAT	ION ABO	OUT OF	FERING					
Answer also in Appendix, Column 2, if filling under ULOE. 2. What is the minimum investment that will be accepted from any individual? *subject to reduction in the discretion of the general partner. *subject to reduction in the discretion of the general partner. *subject to reduction in the discretion of the general partner. *Subject to reduction in the discretion of the general partner. *Subject to reduction in the discretion of the general partner. *Subject to reduction in the discretion of the general partner. *Subject to reduction in the discretion of the general partner of partners or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the officing. If a person to be listed is an associated person of sealer of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Lust name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [All Intended How Intended					_									Yes	No
What is the minimum investment that will be accepted from any individual? Yes No	1.	Has the is:	suer sold,	or does th	e issuer in	tend to sel	l, to non-a	ccredited i	investors	in this offe	ering?				X
*subject to reduction in the discretion of the general partner. *subject to reduction in the discretion of the general partner. Does the offering permit joint coverenhip of a single unit? Ell Does the offering permit joint coverenhip of a single unit? Ell Does the offering permit joint coverenhip for a single unit? Ell Does the offering permit joint coverenhip for a single unit? Ell Does the offering permit joint coverenhip for a solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed it is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer endy. Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Cheek *All States' or checks individual) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers [AL] [AK] [AZ] [AR] [CA] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID] [MA] [MI] [MA] [MA] [MA] [MA] [MA] [MA] [MA] [MA									-						
3. Does the offering permit joint ownership of a single unit?	2.						-	-	idual?		•••••	•••••			
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Lust name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual) In [In In I		_				_	_								
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and

already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt		\$ 0
Equity 🗆 Common 🗘 Preferred	\$ <u>0</u>	\$0
Convertible Securities (including warrants)	\$ <u>0</u>	\$0 <u> </u>
Partnership Interests	\$ <u>unlimited</u>	\$ <u>293,562,631.70</u>
Other (Specify)	\$	s
Total		\$ <u>293,562,631.70</u>
 Enter the number of accredited and non-accredited investors who have purchased securities offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, in the number of persons who have purchased securities and the aggregate dollar amount o purchases on the total lines. Enter "0" if answer is "none" or "zero." 	dicate	Aggregate Dolla Amount of Purchases
Accredited Investors	162	\$293,562,631,70
Non-Accredited Investors		\$0
Total (for filings under Rule 504 only)		SN/A
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all sec sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior first sale of securities in this offering. Classify securities by type listed in Part C Question 1.		PLICABLE Dollar Amount
Type of Offering	rype of Security	Sold
Rule 505		\$0
Regulation A		\$0
Rule 504		S 0
Totał		\$0
4. a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an expending not known, furnish an estimate and check the box to the left of the estimate.	ssuer.	
Transfer Agent's Fees		\$0
Printing and Engraving Costs		s*
Legal Fees	🗵	s*
Accounting Fees	. X	s*
Engineering Fees		\$0
Sales commission (specify finders' fees separately)		\$0
Other Expenses (identify)Blue sky filing fees	_	s*
Total	. 🔀	\$25,000*
* - all offering and organizational expenses are estimated and are not to exceed \$25,000.00.	****	

	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES A	ND U	SE OF PROCEEDS			
b.	Enter the difference between the aggregate of and total expenses furnished in response to Pagross proceeds to the issuer."	urt C — Question 4.a. This differen∞ is the "a	adjust	ed	<u>nlimi(</u>	ted _	
5.	Indicate below the amount of the adjusted greach of the purposes shown. If the amount for the box to the left of the estimate. The to proceeds to the issuer set forth in response to	or any purpose is not known, furnish an estimatal of the payments listed must equal the a	ate an	d check			
				Payments to Officers, Directors & Affiliates			Payments to Others
	Salaries and fees			SO		\$0	
	Purchase of real estate		ū	\$0		\$0	
	Purchase, rental or leasing and installation of	machinery and equipment		\$0		s	
	Construction or leasing of plant buildings and	facilities		s		s	
	Acquisition of other business (including the this offering that may be used in exchange	for the assets or securities of		•	_	••	
	another issuer pursuant to a merger)			\$0		\$0	
	Repayment of indebtedness			\$0		\$0	
	Working capital		0	\$0		S 0	
	Other (specify): investment capital in Liber L.P.	ty Square Strategic Partners IV (Asia),		\$ <u>unlimited</u>		\$0_ _	
	Column Totals			\$ unlimited		\$0	
	Total Payments Listed (column totals added)			🛭 \$ unlim	ited		
		D. FEDERAL SIGNATURE					
sig	e issuer has duly caused this notice to be signed nature constitutes an undertaking by the issuer commation furnished by the issuer to any non-ac	to furnish to the U.S. Securities and Exchange	ge Co	mmission, upon writte			
Г	isuer (Print or Type)	Signature	Г	eate			
	Liberty Square Strategic Partners IV (Asia), L.P.	M	-		71	_, 20	<u>~</u>
1	Tame of Signer (Print or Type)	Title of Signer (Print or Type)					
•	Claire Walton	On behalf of Liberty Square Asset M Member of Liberty Square Strate	_			aging	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

 $\mathbb{E}\mathcal{N}\mathcal{D}$